FORM D

IECEIVED

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR

SEC USE ONLY								
D., C.,								
Prefix			Serial					
	DATE RECEIVED							

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hours per response16.00

3235-0076

April 30, 2008

OMB Number:

Estimated average burden

Expires:

UNIFORM LIMITED OFFERING EXEMPTION Name of Offering (check if this is an amendment and name has changed, and indicate change.) Shares in an open-ended investment company Filing Under (Check box(es) that apply): Rule 504 Rule 505 □ Rule 506 ☐ Section 4(6) □ ULOE Type of Filing: ■ New Filing Amendment A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Morgan Stanley Alpha Plus Funds p.l.c. Address of Executive Offices Telephone Number (Including Area Code) (Number and Street, City, State, Zip Code.) 25/28 North Wall Quay, Dublin 1, Ireland +1 800 236 0992 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) 1207 425 8000 Morgan Stanley Investment Management Limited 20 Bank Street, Canary Wharf, London E14 4AD, United Kingdom Brief Description of Business Investment Company Type of Business Organization corporation limited partnership, already formed other (please specify): public limited company business trust limited partnership, to be formed Month Year 0 6 Actual or Estimated Date of Incorporation or Organization: 0 6 □ Actual ☐ Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

CN for Canada; FN for other foreign jurisdiction)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a current valid OMB control number.



		A. BASIC IDENTIFI	CATION DATA		
2. Enter the information request	ed for the following	g:			
issuer; • Each executive officer and	ng the power to vot director of corporat	te or dispose, or direct the te issuers and of corporate	vote or disposition of, 10		ss of equity securities of the
Each general and managing	partner of partners	snip issuers.			
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner ☐ Other: Investmen	Executive Officer t Manager	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in Morgan Stanley Investment M	•				
Business or Residence Address 522 Fifth Avenue, New York, N	•	treet, City, State, Zip Code	e)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, if in Noel Langlois	dividual)				
Business or Residence Address 25/28 North Wall Quay, Dublin		treet, City, State, Zip Code	e)		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if inc Liam Byrne	dividual)				
Business or Residence Address	(Number and S	treet, City, State, Zip Code	;)		-
25/28 North Wall Quay, Dublin	1, Ireland			<u>-</u> -	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if inc Brian Collins	dividual)				
Address 25/28 North Wall Quay, Dubli		treet, City, State, Zip Code	:)		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first, if inc	dividual)				
Dawn Prideaux de Lacy					
Business or Residence Address	(Number and S	treet, City, State, Zip Code	e)		
25/28 North Wall Quay, Dublin					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc	dividual)				
Address	(Number and Si	treet, City, State, Zip Code	e)		
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	•	£	A. BASIC IDENTIFI	CATION DATA		
2. 1	Enter the information requeste	d for the following	•		•	
•	Each promoter of the issuer, Each beneficial owner havin issuer;				% or more of a class	of equity securities of the
•	Each executive officer and d Each general and managing			general and managing pa	utners of partnership	issuers; and
Che	ck Box(es) that Apply:	Promoter	⊠ Beneficial Owner ☐ Other:	☐ Executive Officer	☐ Director	General and/or Managing Partner
Rel Mo Ad Ad	Name (Last name first, if ind evant Funds: rgan Stanley LDI Alpha I vantage European Bond I vantage UK Equity Fund, s RC400 Fund and Morg	Plus Sterling 20 Fund, Morgan S , Morgan Stanle	16 Fund, Morgan Star Stanley Alpha Advant y Diversified Portfolio	nley Commodities Al age European Equity Allocation- Alterna	Fund, Morgan St	anley Alpha
	iness or Residence Address Fifth Avenue, New York, N	•	reet, City, State, Zip Code	e)		
Che	ck Box(es) that Apply:	Promoter	☑ Beneficial Owner☐ Other:	☐ Executive Officer	Director	General and/or Managing Partner
	Name (Last name first, if ind evant Fund: Morgan Star	•		, ,	SSCSIL")	
	iness or Residence Address ild House, Guild Street, Il	•	reet, City, State, Zip Code)		
Che	ck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
	Name (Last name first, if indievant Fund: Morgan Star				Fund II	
	iness or Residence Address 28 North Wall Quay, Dub		reet, City, State, Zip Code)		
Che	ck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
	Name (Last name first, if indi				Fund	
	ness or Residence Address 8 North Wall Quay, Dub		eet, City, State, Zip Code)		
Che	ck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Rel	Name (Last name first, if indievant Funds: Morgan Statity Fund	•	~	d Fund II and Morga	an Stanley Alpha A	Advantage Global
	ness or Residence Address bour Centre, 4th Floor, N		eet, City, State, Zip Code treet, George Town, G		nen Islands	
Chec	ck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
	Name (Last name first, if indievant Fund: Morgan Stan) Fund		<u> </u>
	ress opean Bank and Business embourg B29.192		eet, City, State, Zip Code e de Treves, L-2633 S		Duchy of Luxemb	oourg, R.C.S.

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•	Section A – 2 Continued	:				
	Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
	Full Name (Last name first, if in Relevant Fund: Morgan St Business or Residence Address Guild House Guild Street	(Number and St	`		s Alpha Plus Fu	nd)

B. INFORMATION ABOUT OFFERING Yes No 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? \boxtimes Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual? <u>\$</u> Minimum investment amounts

Minimum investment amounts vary depending on the sub-fund and class in question, and depending on whether it is an initial or subsequent investment, as described below. The minimum investment can be waived by the directors.

MORGAN STANLEY ALPHA ADVANTAGE EUROPEAN BOND FUND II

Initial: €5 million Subsequent: €1 million

MORGAN STANLEY ALPHA ADVANTAGE EUROPEAN BOND FUND

Initial: €2 million Subsequent: €1 million

MORGAN STANLEY ALPHA ADVANTAGE GLOBAL EQUITY FUND

Initial: €5 million Subsequent: €1 million

MORGAN STANLEY ALPHA ADVANTAGE UK EQUITY FUND

Initial: €2 million Subsequent: €1 million

MORGAN STANLEY ALPHA ADVANTAGE EUORPEAN EQUITY FUND

Initial: €2 million Subsequent: €2 million

MORGAN STANLEY ALPHA INSTITUTIONAL FUND OF HEDGE FUNDS

Initial: \$5 million Subsequent: \$1 million

MORGAN STANLEY ALPHA INSTITUTIONAL FUND - EURO

Initial: \$5 million Subsequent: \$1 million

MORGAN STANLEY ALPHA INSTITUTIONAL FUND - STERLING

Initial: \$5 million Subsequent: \$1 million

MORGAN STANLEY COMMODITIES ALPHA PLUS FUND

Initial: \$5 million Subsequent: \$1 million

MORGAN STANLEY COMMODITIES ALPHA PLUS RC 4000 FUND

I shares

Initial: \$5 million Subsequent: \$1 million

No minimum investment for N shares

MORGAN STANLEY LDI ALPHA PLUS STERLING 2016 FUND

Initial: £5 million Subsequent: £5 million

MORGAN STANLEY LDI ALPHA PLUS STERLING 2031 FUND

Initial: £5 million Subsequent: £5 million

MORGAN STANLEY DIVERSIFIED PORTFOLIO ALLOCATION-ALTERNATIVES FUND

Initial: £2.5 million Subsequent: £1 million

MORGAN STANLEY FX ALPHA PLUS RC200 FUND

Class of Shares	Minimum	Minimum Subsequent Investment Amount	
	Investment Amount		
US Dollar Class I	\$2,000,000	\$1,000,000	
Euro Class I Hedged	€2,000,000	€1,000,000	
Sterling Class I	£2,000,000	£1,000,000	
Hedged			
Japanese Yen Class 1	¥200,000,000	¥100,000,000	
Hedged			
US Dollar Class N	No minimum	No minimum	

MORGAN STANLEY FX ALPHA PLUS RC400 FUND

Class of Shares	Minimum	Minimum Subsequent Investment Amount
	Investment Amount	
US Dollar Class I	\$2,000,000	\$1,000,000
Euro Class I Hedged	€2,000,000	€1,000,000
Sterling Class I	£2,000,000	£1,000,000
Hedged		
Japanese Yen Class I	¥200,000,000	¥100,000,000
Hedged		
US Dollar Class N	No minimum	No minimum

MORGAN STANLEY GLOBAL TACTICAL ASSET ALLOCATION FUND

Class of Shares	Minimum	Minimum Subsequent Investment Amount
	Investment	
	Amount	
I-USD	USD2,000,000	USD1,000,000
I-EUR	EUR2,000,000	EUR1,000,000
I-GBP	GGP2,000,000	GBP1,000,000
I-AUD	AUD2,000,000	AUD1,000,000
I -CHF	CHF2,000,000	CHF1,000,000
N-USD	USD2,000,000	USD1,000,000
N-EUR	EUR2,000,000	EUR1,000,000
N-GBP	GBP2,000,000	GBP1,000,000
N-AUD	AUD2,000,000	AUD1,000,000
N -CHF	CHF2,000,000	CHF1,000,000

N-C	HF	CHF	2,000,000	CHF1,00	0,000							
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(Chec	k "All State	s" or check	individual S	States)			••••••					All States
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Business	or Residen	ce Address	(Numbe	er and Stree	t, City, State	e, Zip Code)					,
Name of	`Associated	Broker or	Dealer									
States in	Which Per	son Listed I	las Solicited	or Intends	to Solicit Pu	ırchasers						
(Checi	k "All State	s" or check	individual S	states)		••••••	•••••	•••••	•••••	•••••		All States
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Busines	s or Residen	ce Address	(Numb	er and Stree	t, City, State	e, Zip Code)					
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND	USE OF PROCE	EDS
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	m 40 %	Aggregate	Amount Alread
	Type of Security Debt	Offering Price	Sold
	Equity		\$ <u>0</u> \$
	⊠ Common	\$ <u>1,000,000,000,000</u>	³ <u> </u>
	Convertible Securities (including warrants)	\$ 0	S0
	Partnership Interests		\$ <u>0</u>
	Other (specify):	\$ \$ 0	s 0
	Total	* 	\$ <u>s</u>
	Answer also in Appendix, Column 3, if filing under ULOE.	<u> </u>	•
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amoun of Purchases
	Accredited Investors.	0	\$ <u> </u>
	Non-accredited Investors		\$ <u> </u>
			\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
		Type of	Dollar Amoun
	Type of Offering N/A	Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		S
	Total		S
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$ <u>0</u>
	Printing and Engraving Costs		\$0
	Legal Fees	\boxtimes	\$ 5000
	Accounting Fees		\$ 0
	Engineering Fees		\$ <u>0</u>

 \boxtimes

\$ 3550

\$<u>8550</u>

Other Expenses (identify) Blue Sky filing expenses.....

Total

Sales Commissions (specify finders' fees separately)

Ouestion L and total expenses furnis	regate offering price given in response to Part C - ned in response to Part C - question 4.a. This seeds to the issuer."	s <u>999,999,991</u> ,	450.00
for each of the purposes shown. If the amour	oss proceeds to the issuer used or proposed to be used at for any purpose is not known, furnish an estimate and the total of the payments listed must equal the adjusted use to Part C - Question 4.b. above.		
		Payments to Officers, Directors & Affiliates	Payments To Others
Salaries and Fees		\$0	 0
Purchase of real estate		00	\$ 0
Purchase, rental or leasing and installation of	f machinery and equipment	S0_	\$ 0
Construction or leasing of plant buildings ar	d facilities		□\$0
be used in exchange for the assets or securit	ne value of securities involved in this offering that may ies of another issuer pursuant to a merger)		□\$0 □\$ 0
			S 0
Other (specify): <u>Investments</u>		X 5999,999,991,4	
		S 99999999145	50□\$
Total Payments Listed (column totals added)	X \$9999999914	<i>50</i> □\$
	D. FEDERAL SIGNATURE		
		.,	
signature constitutes an undertaking by the issuer	d by the undersigned duly authorized person. If this notice to furnish to the U.S. Securities and Exchange Commissed credited investor pursuant to paragraph (b)(2) of Rule 50	sion, upon written req	505, the following uest of its staff, the
information furnished by the issuer to any non-ac	treating investor pursuant to paragraph (0/2) or real of		
Issuer (Print or Type)	Signature //	Date	
Morgan Stanley Alpha Plus Funds p.l.c.	W.L.	101	Hoher 3
Name of Signer (Print or Type)	Title of Signer (Print or Type)		som e
Noel Langlois	Director		

ATTENTION

 \mathcal{END}